

Return of Organization Exempt From Income Tax

2011

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning , 2011, and ending

| | | |
|---|--|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C SMITH REV. TRUST UA DTD 10/09/91 FBO LA MIRADA UNITED METHODIST CHURCH P.O. BOX 599 LAKE ARROWHEAD, CA 92352-0599 | D Employer identification number 33-6306606 |
| | F Name and address of principal officer SAME AS C ABOVE | E Telephone number 909-337-1221 |
| I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | G Gross receipts \$ 144,740. |
| J Website: N/A | | H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No' attach a list (see instructions) |
| K Form of organization: <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | | H(c) Group exemption number |
| L Year of formation | | M State of legal domicile |

Part I Summary

| | | | |
|--|---|---------------------------|-------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities THE TRUST WAS ESTABLISHED FOR THE BENEFIT OF THE LA MIRADA UNITED METHODIST CHURCH. THE CHURCH IS TO RECEIVE A LUMP SUM ANNUAL SUPPORT OF \$25,000 TO BE USED FOR THE REPAIR AND MAINTENANCE OF THE CHURCH BUILDINGS AND GROUNDS, CHURCH EQUIPMENT, PARKING LOT AND REPAIR AND | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 1 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 0 |
| | 5 Total number of individuals employed in calendar year 2011 (Part V, line 2a) | 5 | 0 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 0 |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 7b Net unrelated business taxable income from Form 990-T, line 34 | 7a | 0. |
| Revenue | 8 Contributions and grants (Part VIII, line 1h) | | |
| | 9 Program service revenue (Part VIII, line 2g) | | |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 23,594. | 30,384. |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6, 8c-9c, 10c, and 11e) | | |
| | 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 23,594. | 30,384. |
| Expenses | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 25,000. | |
| | 14 Benefits paid to or for members (Part IX, column (A), line 4) | | |
| | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 8,000. | 13,000. |
| | 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) | | |
| | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 10,456. | 51,225. |
| 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 43,456. | 64,225. | |
| 19 Revenue less expenses Subtract line 18 from line 12 | -19,862. | -33,841. | |
| Net Assets or Fund Balances | 20 Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 Total liabilities (Part X, line 26) | 589,686. | 555,845. |
| | 22 Net assets or fund balances Subtract line 21 from line 20 | 0. | 0. |
| | | 589,686. | 555,845. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

| | |
|------------------|---|
| Sign Here | Signature of officer WILLIAM BAUCHWITZ Type or print name and title |
| | Print/Type preparer's name: DEBI L. RHINEHART Preparer's signature: HARVEY & PARMELEE LLP Firm's name: 13215 PENN ST., SUITE 101 Firm's address: WHITTIER, CA 90602-4719 |

May the IRS discuss this return with the preparer shown above? (see instructions)

BAA For Paperwork Reduction Act Notice, see the separate instructions

SCANNED OCT 01 2012

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code ████████) (Expenses \$ 11,437. including grants of \$) (Revenue \$)
DISTRIBUTION OF THE ANNUAL SUPPORT PAYMENT TO THE LA MIRADA UMC AND SUPERVISION AND CONTROL OF EXEMPT FUNCTIONS.

4b (Code ████████) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code ████████) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 11,437.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | X | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | | X |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | | X |
| 4 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | | X |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | | X |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | | X |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | | X |
| 11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | |
| a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | | X |
| b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | | X |
| c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | | X |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | | X |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII | | X |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV | | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | | X |
| 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | | X |
| b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|---|-----|----|
| 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i> | | X |
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i> | | X |
| 23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i> | | X |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i> | | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i> | | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i> | | X |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i> | | X |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i> | | X |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | |
| a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i> | | X |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i> | | X |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i> | | X |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i> | | X |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i> | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i> | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i> | | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i> | | X |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i> | | X |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | X |
| b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i> | | X |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i> | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i> | | X |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O | | X |

BAA

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

| | | Yes | No |
|--|--|-----|----|
| 1 a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. <input type="text" value="3"/> | | |
| 1 b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. <input type="text" value="0"/> | | |
| 1 c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | | X |
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. <input type="text" value="0"/> | | |
| 2 b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | |
| 3 a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | X |
| 3 b | If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O | | |
| 4 a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | X |
| | If 'Yes,' enter the name of the foreign country: <input type="text"/> See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts | | |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | X |
| 5 b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | X |
| 5 c | If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | | |
| 6 a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | | X |
| 6 b | If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | |
| 7 a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | X |
| 7 b | If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | | |
| 7 c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | | X |
| 7 d | If 'Yes,' indicate the number of Forms 8282 filed during the year. <input type="text"/> | | |
| 7 e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | X |
| 7 f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | X |
| 7 g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | | |
| 7 h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | | |
| 9 Sponsoring organizations maintaining donor advised funds. | | | |
| 9 a | Did the organization make any taxable distributions under section 4966? | | |
| 9 b | Did the organization make a distribution to a donor, donor advisor, or related person? | | |
| 10 Section 501(c)(7) organizations. Enter | | | |
| 10 a | Initiation fees and capital contributions included on Part VIII, line 12. <input type="text"/> | | |
| 10 b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. <input type="text"/> | | |
| 11 Section 501(c)(12) organizations. Enter | | | |
| 11 a | Gross income from members or shareholders. <input type="text"/> | | |
| 11 b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them). <input type="text"/> | | |
| 12 a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | | |
| 12 b | If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year. <input type="text"/> | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| 13 a | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O | | |
| 13 b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. <input type="text"/> | | |
| 13 c | Enter the amount of reserves on hand. <input type="text"/> | | |
| 14 a | Did the organization receive any payments for indoor tanning services during the tax year? | | X |
| 14 b | If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | | |

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

| | | Yes | No |
|-----------|--|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | |
| 1b | Enter the number of voting members included in line 1a, above, who are independent. | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | X |
| 6 | Did the organization have members or stockholders? | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | X |
| 7b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body? | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| 8a | a The governing body? | | X |
| 8b | b Each committee with authority to act on behalf of the governing body? | | X |
| 9 | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O. | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|---|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? | | X |
| 10b | If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | X |
| 11b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O | | |
| 12a | Did the organization have a written conflict of interest policy? If 'No,' go to line 13. | | X |
| 12b | Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | | |
| 12c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. | | |
| 13 | Did the organization have a written whistleblower policy? | | X |
| 14 | Did the organization have a written document retention and destruction policy? | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| 15a | a The organization's CEO, Executive Director, or top management official | | X |
| 15b | b Other officers of key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions) | | X |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| 16b | If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► NONE
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
 Own website Another's website Upon request
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization.
 ► WILLIAM BAUCHWITZ P.O. BOX 599 LAKE ARROWHEAD CA 92352-0599 909-337-1221

BAA

AS ORIGINALLY FILED

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A) Name and title | (B) Average hours per week (describe hours for related organizations in Schedule O) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W 2/1099 MISC) | (E) Reportable compensation from related organizations (W 2/1099 MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|-------------------------------|--|---|-----------------------|---------|--------------|------------------------------|---------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) WILLIAM BAUCHWITZ TRUSTEE | 3 | X | | | | | 13,000. | 0. | 0. | |
| (2) ----- | | | | | | | | | | |
| (3) ----- | | | | | | | | | | |
| (4) ----- | | | | | | | | | | |
| (5) ----- | | | | | | | | | | |
| (6) ----- | | | | | | | | | | |
| (7) ----- | | | | | | | | | | |
| (8) ----- | | | | | | | | | | |
| (9) ----- | | | | | | | | | | |
| (10) ----- | | | | | | | | | | |
| (11) ----- | | | | | | | | | | |
| (12) ----- | | | | | | | | | | |
| (13) ----- | | | | | | | | | | |
| (14) ----- | | | | | | | | | | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

| (A) Name and title | (B) Average hours per week (describe hours for related organizations in Sch O) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099 MISC) | (E) Reportable compensation from related organizations (W 2/1099 MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (15) ----- | | | | | | | | | | |
| (16) ----- | | | | | | | | | | |
| (17) ----- | | | | | | | | | | |
| (18) ----- | | | | | | | | | | |
| (19) ----- | | | | | | | | | | |
| (20) ----- | | | | | | | | | | |
| (21) ----- | | | | | | | | | | |
| (22) ----- | | | | | | | | | | |
| (23) ----- | | | | | | | | | | |
| (24) ----- | | | | | | | | | | |
| (25) ----- | | | | | | | | | | |
| 1 b Sub-total | | | | | | | ▶ | 13,000. | 0. | 0. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | ▶ | 0. | 0. | 0. |
| d Total (add lines 1b and 1c) | | | | | | | ▶ | 13,000. | 0. | 0. |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 0

| | Yes | No |
|--|-----|----|
| 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual</i> | | X |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes' complete Schedule J for such individual</i> | | X |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person</i> | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

| (A) Name and business address | (B) Description of services | (C) Compensation |
|----------------------------------|--------------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 | |
|--|---|---|--|---|---|--|
| CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS | 1 a Federated campaigns | 1 a | | | | |
| | b Membership dues | 1 b | | | | |
| | c Fundraising events | 1 c | | | | |
| | d Related organizations | 1 d | | | | |
| | e Government grants (contributions) | 1 e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1 f | | | | |
| | g Noncash contributions included in lns 1a-1f \$ | | | | | |
| | h Total. Add lines 1a-1f | | | | | |
| PROGRAM SERVICE REVENUE | Business Code | | | | | |
| | 2 a ----- | | | | | |
| | b ----- | | | | | |
| | c ----- | | | | | |
| | d ----- | | | | | |
| | e ----- | | | | | |
| | f All other program service revenue | | | | | |
| g Total. Add lines 2a-2f | | | | | | |
| OTHER REVENUE | 3 Investment income (including dividends, interest and other similar amounts) | | 22,516. | | 22,516. | |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 Royalties | | | | | |
| | 6 a Gross rents | (i) Real | | | | |
| | | (ii) Personal | | | | |
| | | b Less rental expenses | | | | |
| | | c Rental income or (loss) | | | | |
| | d Net rental income or (loss) | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | (i) Securities | 122,224. | | | |
| | | (ii) Other | | | | |
| | | b Less cost or other basis and sales expenses | 114,356. | | | |
| | | c Gain or (loss) | 7,868. | | | |
| | d Net gain or (loss) | | 7,868. | 7,868. | | |
| | 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 | a | | | | |
| | | b Less direct expenses | | | | |
| c Net income or (loss) from fundraising events | | | | | | |
| 9 a Gross income from gaming activities See Part IV, line 19 | a | | | | | |
| | b Less direct expenses | | | | | |
| | c Net income or (loss) from gaming activities | | | | | |
| 10 a Gross sales of inventory, less returns and allowances | a | | | | | |
| | b Less cost of goods sold | | | | | |
| | c Net income or (loss) from sales of inventory | | | | | |
| Miscellaneous Revenue | | Business Code | | | | |
| 11 a ----- | | | | | | |
| | b ----- | | | | | |
| | c ----- | | | | | |
| | d All other revenue | | | | | |
| | e Total. Add lines 11a-11d | | | | | |
| 12 Total revenue. See instructions | | 30,384. | 7,868. | 0. | 22,516. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns
 All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|------------------------------|--|---|------------------------------------|
| 1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21 | | | | |
| 2 Grants and other assistance to individuals in the United States See Part IV, line 22 | | | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 13,000. | 6,500. | 6,500. | 0. |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 Other salaries and wages | | | | |
| 8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees) | | | | |
| a Management | | | | |
| b Legal | 36,230. | | 36,230. | |
| c Accounting | 9,874. | 4,937. | 4,937. | |
| d Lobbying | | | | |
| e Professional fundraising services See Part IV, line 17 | | | | |
| f Investment management fees | 5,079. | | 5,079. | |
| g Other | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | | | | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance | | | | |
| 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| a FOREIGN TAX WITHHELD | 32. | | 32. | |
| b FRANCHISE TAX BOARD | 10. | | 10. | |
| c | | | | |
| d | | | | |
| e All other expenses | | | | |
| 25 Total functional expenses Add lines 1 through 24e | 64,225. | 11,437. | 52,788. | 0. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

| | | (A) Beginning of year | | (B) End of year | |
|-----------------------------|---|---|----------|--------------------|----------|
| ASSETS | 1 | Cash – non-interest-bearing | | 1 | 118. |
| | 2 | Savings and temporary cash investments | 122,930. | 2 | 31,142. |
| | 3 | Pledges and grants receivable, net | | 3 | |
| | 4 | Accounts receivable, net | | 4 | |
| | 5 | Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | | 5 | |
| | 6 | Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) | | 6 | |
| | 7 | Notes and loans receivable, net | | 7 | |
| | 8 | Inventories for sale or use | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | 9 | |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | | | |
| | | 10a | | | |
| | b | Less accumulated depreciation | | 10c | |
| | | 10b | | | |
| | 11 | Investments – publicly traded securities | 459,961. | 11 | 524,585. |
| | 12 | Investments – other securities See Part IV, line 11 | | 12 | |
| | 13 | Investments – program-related See Part IV, line 11 | | 13 | |
| 14 | Intangible assets | | 14 | | |
| 15 | Other assets See Part IV, line 11 | 6,795. | 15 | | |
| 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 589,686. | 16 | 555,845. | |
| LIABILITIES | 17 | Accounts payable and accrued expenses | | 17 | |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | | 21 | |
| | 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 0. | 26 | 0. |
| NET ASSETS OR FUND BALANCES | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34. | | | | |
| | 27 | Unrestricted net assets | | 27 | |
| | 28 | Temporarily restricted net assets | | 28 | |
| | 29 | Permanently restricted net assets | 589,686. | 29 | 555,845. |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34. | | | | |
| | 30 | Capital stock or trust principal, or current funds | | 30 | |
| | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 | Total net assets or fund balances | 589,686. | 33 | 555,845. |
| | 34 | Total liabilities and net assets/fund balances | 589,686. | 34 | 555,845. |

BAA

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

| | | | |
|---|---|---|----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 30,384. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 64,225. |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | -33,841. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 589,686. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | 0. |
| 6 | Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 555,845. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

1 Accounting method used to prepare the Form 990 Cash Accrual Other _____

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

2b Were the organization's financial statements audited by an independent accountant?

2c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both

Separate basis Consolidated basis Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

3b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

| | Yes | No |
|----|-----|----|
| | | |
| 2a | | X |
| 2b | | X |
| 2c | | |
| | | |
| 3a | | X |
| 3b | | |

BAA

Form 990 (2011)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization **SMITH REV. TRUST UA DTD 10/09/91 FBO
LA MIRADA UNITED METHODIST CHURCH**

Employer identification number
33-6306606

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I
 - b Type II
 - c Type III – Functionally integrated
 - d Type III – Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

| | Yes | No |
|-------------------|-----|----|
| 11 g (i) | | X |
| 11 g (ii) | | X |
| 11 g (iii) | | X |

h Provide the following information about the supported organization(s)

| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in column (i) listed in your governing document? | | (v) Did you notify the organization in column (i) of your support? | | (vi) Is the organization in column (i) organized in the U.S.? | | (vii) Amount of support |
|--------------|------------------------------------|------------|---|---|----|--|----|---|----|-------------------------|
| | | | | Yes | No | Yes | No | Yes | No | |
| (A) | LA MIRADA UNITED METHODIST CHURCH | 95-6006519 | CHURCH | X | | X | | X | | 0. |
| (B) | | | | | | | | | | |
| (C) | | | | | | | | | | |
| (D) | | | | | | | | | | |
| (E) | | | | | | | | | | |
| Total | | | | | | | | | | 0. |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.) | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge. | | | | | | |
| 4 Total. Add lines 1 through 3. | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). | | | | | | |
| 6 Public support. Subtract line 5 from line 4. | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4. | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on. | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.) | | | | | | |
| 11 Total support. Add lines 7 through 10. | | | | | | |

12 Gross receipts from related activities, etc (see instructions) 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|---|----|---|
| 14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) | 14 | % |
| 15 Public support percentage from 2010 Schedule A, Part II, line 14 | 15 | % |

16a **33-1/3% support test – 2011.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b **33-1/3% support test – 2010.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a **10%-facts-and-circumstances test – 2011.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization

b **10%-facts-and-circumstances test – 2010.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants') | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 13 Total support. (Add lns 9, 10c, 11, and 12) | | | | | | |

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|---|----|---|
| 15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2010 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|----|---|
| 17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2010 Schedule A, Part III, line 17 | 18 | % |

19a **33-1/3% support tests – 2011.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b **33-1/3% support tests – 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545 0047

2011

Department of the Treasury
Internal Revenue Service

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

**Open to Public
Inspection**

Name of the organization SMITH REV. TRUST UA DTD 10/09/91 FBO
LA MIRADA UNITED METHODIST CHURCH

Employer identification number
33-6306606

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

THE TRUST WAS ESTABLISHED FOR THE BENEFIT OF THE LA MIRADA UNITED METHODIST CHURCH.
THE CHURCH IS TO RECEIVE A LUMP SUM ANNUAL SUPPORT OF \$25,000 TO BE USED FOR THE
REPAIR AND MAINTENANCE OF THE CHURCH BUILDINGS AND GROUNDS, CHURCH EQUIPMENT,
PARKING LOT AND REPAIR AND REPLACEMENT OF CHURCH EQUIPMENT.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

TRUSTEE WILL REVIEW FORM 990 PRIOR TO SIGNING

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

NO DOCUMENTS AVAILABLE TO THE PUBLIC.

4810

February 2009)
nt of the Treasury
Internal Revenue Service

Request for Prompt Assessment Under
Internal Revenue Code Section 6501(d)

OMB No 1545-0430

See instructions on back.

For IRS Use Only

Requester's name

SMITH REV. TRUST DTD 10/9/91

Title

BILL BAUCHWITZ WILLIAM JOHN BAUCHWITZ, TRUSTEE

Kind of tax

- Income (checked)
Gift
Employment
Excise

Number, street, and room or suite no (If a P.O. box, see instructions)
P.O BOX 599

City, town, or post office, state, and ZIP code

LAKE ARROWHEAD CA 92352-0599

Daytime phone number

(909) 337-1221

Tax Returns for Which Prompt Assessment of Any Additional Tax is Requested

Table with 6 columns: Form Number, Tax Period Ended, SSN/EIN on Return, Name and Address Shown on Return, Service Center Where Filed, Date Filed. Row 1: 990, 12/31/11, 33-6306606, SMITH REV TRUST UTD 10/9/91 FBO LA MIRADA UNITED METHODIST CHURCH P O BOX 599 LAKE ARROWHEAD, CA 92352-0599, E-FILED, 06/26/2012

If applicable, provide the name of decedent's spouse (surviving or deceased)

Spouse's social security number

If corporate income tax returns are included, check the applicable box below.

- Dissolution has been completed
Dissolution has begun and will be completed either before or after the 18-month period of limitation. (checked)
Dissolution has not begun but will begin before the 18-month period of limitation expires and will be completed either before or after that period expires

Attached are copies of

- The returns listed above (checked)
Letters of administration or letters testamentary
Other (describe): TRUST AGREEMENT, AMENDMENTS, NOTARY ACKNOWLEDGMENT, AND ACCEPTANCE OF TRUSTEE (checked)

I request a prompt assessment of any additional tax for the kind of tax and periods shown above, as provided by Internal Revenue Code section 6501(d)

Sign Here

Under penalties of perjury, I declare that I have examined this request, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete

- I certify that I have never been assessed any penalties for civil fraud for any federal or state tax matter nor have I been charged with, indicted for, or convicted of fraud. If you cannot certify this statement, attach a detailed statement explaining the circumstances under which you were assessed a penalty, charged with, indicted for, or convicted of fraud.

Signature of requester: William John Bauchwitz TRUSTEE

Date: 9/19/12

573-40-3161

573-040-33101

Identifying number

DECLARATION OF AMENDMENT AND RESTATEMENT
OF THE CLIFFORD O. SMITH AND ELIZABETH S. SMITH
REVOCABLE 1991 TRUST

ELIZABETH S. SMITH, of La Mirada, California, declares that: Trustors CLIFFORD O. SMITH and ELIZABETH S. SMITH executed the revocable living trust known as the CLIFFORD O. SMITH and ELIZABETH S. SMITH REVOCABLE 1991 TRUST on October 9, 1991. The Surviving Trustor, ELIZABETH S. SMITH, is given the power under Article 2, Section 2.03., Revocation and Amendment During Lifetime of Survivor of the Declaration of the CLIFFORD O. SMITH and ELIZABETH S. SMITH REVOCABLE 1991 TRUST, to amend or revoke the trust in its entirety.

"Article 2, Section 2.03., Revocation and Amendment During Lifetime of Survivor.

Section 2.03. At any time after the death of either Settlor, and during the lifetime of the survivor, the survivor may revoke, amend (to the extent acceptable to the Trustee), or terminate the Trustee, in whole or in part, by a written instrument delivered to the Trustee. On the surviving spouse's death, the Trust may not be revoked, amended, or terminated. On revocation or termination of the Trust by the survivor, the Trustee shall promptly deliver all assets of the Trust to the survivor.

CLIFFORD O. SMITH died on June 5, 1994.

The Surviving Spouse, ELIZABETH S. SMITH, is hereby amending and restating the CLIFFORD O. SMITH and ELIZABETH S. SMITH REVOCABLE 191 TRUST as follows:

ARTICLE 1

DECLARATIONS

Section 1.01. Name of Trust. The name of this Trust shall be the CLIFFORD O. SMITH AND ELIZABETH S. SMITH REVOCABLE 1991 TRUST.

Section 1.02. Conveyance to Trustee. She has conveyed and transferred, in trust, without consideration, to the Trustee named

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13305 Penn Street, Suite 100
Whittier, California 90602
Telephone: (310) 698-9575

in this Declaration all the property described in an inventory hereto attached marked Exhibit "A".

Section 1.03. Identity of Trust Estate. Any property that may hereafter be transferred or conveyed to and received by the Trustee to be held pursuant to the terms of this instrument is herein called the "Trust Estate" and shall be held, administered and distributed by the Trustee as provided in this Declaration of Trust.

Section 1.04. Identities.

(a) The term "Trustor" shall mean ELIZABETH S. SMITH who is the sole surviving trustor. The original trustors were CLIFFORD O. SMITH and ELIZABETH S. SMITH;

(b) The Trustor has no children, living or deceased.

(c) The Trustor's next of kin are ETHEL S. WILLIS of La Mirada, California and JANET BAUCHWITZ of Arrowhead, California.

Section 1.05. Designation of Trustee. ELIZABETH S. SMITH is hereby designated as Trustee of the Trust created pursuant to this Declaration of Trust. The term "Trustee" as used in this Declaration shall include the plural as well as the singular and shall refer to all Successor Trustees named herein, and thereafter to each and every Trustee otherwise appointed, except as may be provided herein.

Section 1.06. Successor Trustee. On the death of the Trustee or should such Trustee resign or become unable for any reason, to serve as Trustee of the Trusts provided for in this Declaration, ARWILDA HOUSTON, shall forthwith become Successor Trustee of the Trusts provided for in this Declaration, shall succeed to all title of the Trustee to the Trust Estate, and shall have all the powers, rights, discretions, and obligations conferred on such Trustee by this Declaration. No bond shall be required of any Trustee or Successor Trustee named herein.

Section 1.07. Second Successor Trustee. On the death of the Trustee, or should such Successor Trustee resign or become unable for any reason to serve as Successor Trustee of the Trusts provide for in this Declaration, AUDREY CRISWELL BAILEY shall forthwith

become Successor Trustee of the Trusts provided for in this Declaration, shall succeed to all title of the Trustee to the Trust Estate, and shall have all the powers, rights, discretions and obligations conferred on such Trustee by this Declaration. No bond shall be required of any Trustee or Successor Trustee named herein.

Section 1.08. Third Successor Trustee. On the death of the Trustee, or should such Successor Trustee resign or become unable for any reason to serve as Successor Trustee of the Trusts provided for in this Declaration, WILLIAM J. BAUCHWITZ shall forthwith become Successor Trustee of the Trusts provided for in this Declaration, shall succeed to all title of the Trustee to the Trust Estate, and shall have all the powers, rights, discretions and obligations conferred on such Trustee by this Declaration. No bond shall be required of any Trustee or Successor Trustee named herein.

Section 1.09. Corporate Trustee. Any corporate Trustee, whether acting as a Co-trustee or as sole Trustee, shall be entitled to its full and regular fee according to its schedule applicable to this type of Trust from time to time.

Section 1.10. Resignation of Trustee. Any Trustee may resign at any time, in which event Trustor or any beneficiary then entitled to payment of income may designate any person or corporate Trustee authorized to act in the State of California. After acceptance by the new Successor trustee, the resigning Trustee shall promptly deliver all Trust assets in its possession to the Successor Trustee together with an accounting for all acts affecting the Trust since the date of any prior accounting.

Section 1.11. Replacing Trustee in Emergency. If a Trustee is unable to participate in Trust activities because of illness, disability, or any other reason, the Successor Trustee may, during any such incapacity, act as sole Trustee and make any and all decisions regarding the Trust estate as Trustee under this instrument. In determining the disability of the Trustee, the Successor Trustee may rely on a certificate or other written statement from two licensed physicians who have examined the individual Trustee. The Successor Trustee shall incur no liability

to any beneficiary of the Trust or to the Trustee who is replace as a result of any action taken under this provision.

Section 1.12. Additions to Trust. The Trustor may, from time to time, add other property acceptable to the Trustee to the Trust Estate by conveyance, assignment, transfer or Will. Such property when received and accepted by the Trustee shall become part of the Trust Estate and be subject to all terms and provisions of this Declaration of Trust.

Section 1.13. Revocation of Trust. At any time the Trustor may revoke, amend or modify the Trust created by this Declaration in whole or in part. Any property withdrawn from the Trust Estate by reason of any such revocation shall be delivered by the Trustee to the Trustor.

Section 1.14. Contest By Any Trust Beneficiary. Should any Trust Beneficiary, other than the Trustor, no matter how remote or contingent such beneficiaries interest may appear, or any other legal heir of the Trustor, or any person claiming under any of them:

A. Contest the provisions of the Trust Agreement, or attack or seek to impair or invalidate any of its provisions, or conspire with or voluntarily assist anyone attempting to do any of those things: and/or

B. Without the consent of the Trustees: Petition to terminate the trust created for such beneficiary for any reason whatsoever prior to the prescribed termination date of said person's trust (if any) as set forth in this Trust Agreement, other than to terminate said trust for the reason(s) set forth in California Probate Code Section 15408; and/or

C. Commence any proceeding in law, equity or arbitration to claim a right to support (whether or not said claim is based upon contract, equity and/or a filed creditor's claim) by reason of said claimant's relationship with the Trustor, unless the claimant has been explicitly granted a right to support hereunder; and/or

D. Commence any proceeding to challenge the

legality of the Trust Agreement or any trust created hereunder for any reason whatsoever (including, without limitation, any allegations that said Trust Agreement or any trust created hereunder violates or could violate the so-called "rule against perpetuities" and/or that the Trustor was incompetent or acted under undue influence at the time that this Trust Agreement, or any amendment thereto, was executed);

Then in any such event such person shall not be entitled to any interest in any trust created hereunder; and all benefits, if any, provided for such person under this Trust Agreement shall be forfeited and shall augment proportionately the shares of such of the other trust beneficiaries hereunder as shall not have participated in such acts or proceedings.

ARTICLE 2 DISTRIBUTION DURING LIFE OF TRUSTOR

Section 2.01. Net Income to Trustor. During the life of the Trustor, the Trustee shall, at least annually, unless otherwise directed by Trustor in writing, pay to or apply for the benefit of the Trustor all of the net income from the Trust Estate.

Section 2.02. Invasion of Corpus. During the life of the Trustor, and if the Trustor, is unable to exercise her withdrawal rights under Section 1.12, should the net income of the Trust Estate be insufficient to provide for the care, maintenance, or support of the Trustor as herein defined, the Trustee may, in the Trustee's absolute discretion, pay to or apply for the benefit of the Trustor, or any of her dependents, such amounts from the principal of the Trust Estate as the trustee may in the Trustee's absolute discretion, from time to time deem necessary or advisable for the care, maintenance, or support of the Trustor.

ARTICLE 3
PAYMENTS ON DEATH OF TRUSTOR

Section 3.01 Payment of Trustor's Funeral Expenses and Death Taxes. On the death of the Trustor, the Trustee shall pay either from the income or principal of the Trust, or partly from the income and partly from the principal of the Trust, as the Trustee in his absolute discretion may determine, the expenses of the Trustor's last illness, funeral, burial and any inheritance, estate or death taxes that may be due, unless the Trustee in his absolute discretion determines that other adequate provisions have been made for the payment of such expenses and taxes.

Section 3.02. Division and Distribution on Death of Trustor. On the death of the Trustor, the Trustee shall divide the Trust into the following shares:

1. The Trustee shall distribute 5% (five percent) to THE SCHOOL OF THEOLOGY at CLAREMONT.

2. The Trustee shall 95% (ninety-five percent) in equal shares, to share and share alike to the following:

a. ETHEL WILLIS of La Mirada, California, if she survives me and if she does not this share shall lapse.

b. JANET BAUCHWITZ of Lake Arrowhead, California, if she survives me and if she does not this share shall lapse.

c. To the Board of Trustees and its successors forever to be used in such a manner, that is described below, to the LA MIRADA UNIFIED METHODIST CHURCH, a non-profit organization whose current address is La Mirada, California.

(1) The income only shall be used only for the repair and maintenance of the Church Buildings existing at the time of my death, except as below provided. The principal shall remain as a perpetual memorial fund.

(2) In case of catastrophe that results in destruction of a Church building or buildings existing at the time of my death, then both principal and income can be used, to the point of exhaustion, for the rebuilding of said building or

buildings.

Section 3.03. Minor's Trust. In the event that any portion of this estate is distributable to a descendant of the Trustor who is a minor at such time, then such portion shall be retained in the possession of the Trustee until such minor becomes an adult, subject to all of the provisions of this Trust. In the meantime, the Trustee shall use and expend so much of the income and corpus of such retained portion as she shall deem necessary or advisable for the health, support, education and welfare of such minor. Any income not so expended shall be added to the corpus. The Trustee shall have, with respect to each such retained portion, all of the powers and discretion she has with respect to the Trust generally. In any event, any Trust which is contrary to the applicable laws concerning perpetuities and accumulation of interest shall terminate at the end of the allowable period and the corpus shall be distributed to the person entitled thereto.

ARTICLE 4 POWERS OF TRUSTEE

Section 4.01. Retain Investments of Trustor. The Trustee is authorized to retain in the Trusts provided for in this Declaration for so long as the Trustee may deem advisable and in the best interest of such Trusts any property received by Trustee from the Trustor, whether or not such property is of the character permitted by law for the investment of Trust funds.

Section 4.02. Management of Trust Property. The Trustee shall with respect to any and all property which may at any time be held by the Trustee in Trust pursuant to this Declaration, whether such property constitutes principal or accumulated income of any Trust provided for in the Declaration, have these powers, in addition to those now or hereafter conferred by law, to:

(a) Sell, convey, exchange, convert, improve, repair, partition, divide, allot, subdivide, create restrictions, easements, or other servitude thereon, manage, operate, and

control;

(b) Lease for terms within or beyond the term of any Trust provided for in this Declaration and for any purpose, including exploration for and removal of gas, oil, and other minerals; and enter into any covenants and agreements relating to the property so leased or any improvements which may then or thereafter be erected on such property;

(c) Encumber or hypothecate for any Trust purpose by mortgage, deed of Trust, pledge, or otherwise;

(d) Carry insurance of such kinds and in such amounts, at the expense of the Trust provided for in this Declaration as the Trustee may deem advisable;

(e) Commence or defend at the expense of any Trust provided for in this Declaration such litigation with respect to any such Trust or any property of the Trust Estate as the Trustee may deem advisable and employ, for reasonable compensation payable by any such Trust, such counsel as the Trustee shall deem advisable for that purpose;

(f) Invest and reinvest the Trust funds in such property as the Trustee, in the exercise of reasonable business judgement, may deem advisable, whether or not such property is of the character specifically permitted by law for the investment of Trust funds; this power to invest and reinvest the Trust funds in property shall include but not be limited to the power to invest and reinvest in stocks, bonds, and mutual funds; provided, however that the Trustee is not authorized to invest or reinvest the Trust funds in property which is nonproductive of income; provided further, that in the event that any income-producing property of the Trust subsequently becomes nonproductive of income, the Trustee is directed at such time to convert such non-productive property to property productive of income.

(g) Vote, by proxy or otherwise, in such manner as the Trustee may determine to be in the best interest of the Trust provided for in this Declaration any securities having voting rights held by the Trustee pursuant to this Declaration;

(h) Pay any assessments or other charges levied on any stock or other security held by the Trustee in Trust pursuant to this Declaration;

(i) Exercise or not exercise as the Trustee may deem best any subscription, conversion, or other rights or options which may at any time attach, belong, or be given to the holders of any stocks, bonds, securities, or other instruments held by it in Trust pursuant to this Declaration;

(j) Participate in any plans or proceedings for the foreclosure, reorganization, consolidation, merger, or liquidation of any corporation or organization that has issued securities held by the Trustee in Trust pursuant to this Declaration, and incident to such participation to deposit securities with and transfer title or securities on such terms as the Trustee may deem in the best interest of the Trusts to any protective or other committee established to further or defeat any such plan or proceeding;

(k) Enforce any mortgage or deed of Trust or pledge held by the Trustee in Trust pursuant to this Declaration, and at any sale under any such mortgage, deed of Trust, or pledge to bid and purchase at the expense of any Trust provided for in this Declaration any property subject to such security instrument;

(l) Compromise, submit to arbitration, release with or without consideration, and otherwise adjust any claims in favor of or against any Trust provided for in this Declaration;

(m) Subject to any limitations expressly set forth in this Declaration and faithful performance of Trustee's fiduciary obligations, to do all such acts, take all such proceedings, and exercise all such rights and privileges as could be done, taken, or exercised by an absolute owner of the Trust property.

(n) To take any action and to make any election, in the Trustee's discretion, to minimize the tax liabilities of this Trust and its beneficiaries;

(o) To employ any custodian, attorney, accountant, corporate fiduciary, investment counselor, money manager, attorney-in-fact, (including, but not limited to an attorney-in-fact

appointed under a specific/general power of attorney for real estate transactions) or any other agents or employees as the Trustee deems necessary to assist the Trustee in the administration of this Trust and to rely on the advice given by these agents, subject to the Trustee's discretionary authority, and those employed by Trustee. Reasonable compensation for all services performed by these agents shall be paid from the Trust Estate out of either income or principal as the Trustee in the Trustee's discretion shall determine, and shall not decrease the compensation to which the Trustee is entitled.

(p) Trustees may apply for, open and maintain a credit card account for the Trust;

Section 4.03. Power to Borrow Money. The Trustee shall have the power to borrow money for any Trust purpose on such terms and conditions as the Trustee may deem proper from any person, firm, or corporation, including the power to borrow money on behalf of one Trust from any other Trust provided for in this Declaration, and to obligate the Trusts, or any of them, provided for in this Declaration to repay such borrowed money.

Section 4.04. Power to Loan Money to Trusts. The Trustee is authorized to loan or advance Trustee's own funds to any Trust provided for in this Declaration for any Trust purpose and to charge for such loan or advance the rate of interest that Trustee, at the time such loan or advance is made, would have charged had such loan or advance been made to a person not connected with such trusts having a net worth equal to the value of the principal of such Trust. Any such loan or advance, together with the interest accruing on such loan or advance, shall be a first lien against the principal of the Trust to which such loan or advance is made and shall be repaid from the income or principal of such Trust as in the discretion of the Trustee appears for the best interests of such Trust and its beneficiaries.

Section 4.05. Dealings with Estates of Trustors. The Trustee is authorized to purchase securities or other property from and to make loans and advancements from the Trust Estate with or without

security to the Executor or other representative of the estate of either Trustor.

Section 4.06. Manner of Holding Trust Securities. In the event that the Trustee is a corporation, the Trustee may hold securities or other property held by Trustee in Trust pursuant to this Declaration in Trustee's own name without a designation showing it to be Trustee under this Declaration, in the name of Trustee's or Co-trustee's nominee, or the Trustee may hold such securities unregistered in such condition that ownership will pass by delivery.

Section 4.07. Allocation of Principal and Income. Except as otherwise specifically provided in this Declaration, the Trustee shall allocate all receipts and expenditures received or incurred by Trustee in administering the Trusts provided for in this Declaration to the income or principal of each such Trust in the manner provided by the Revised Uniform Principal and Income Act in effect on the date of this Declaration in the State of California.

Section 4.08. Distribution of Small Trust. After the death of the Trustor, the Trustee is authorized in its discretion to terminate and distribute to the then income beneficiaries, prorata, any Trust if the fair market value of the principal is less than a reasonable amount and if in the sole discretion of the Trustee it would be more economical to the income beneficiary to terminate administration of the Trust because of the relatively small Trust principal and the relatively large expense of administering the Trust.

ARTICLE 5

ADMINISTRATIVE PROVISIONS

Section 5.01. Accrued Income on Termination of Beneficial Interest. Whenever the right of any beneficiary to payments from the net income or principal of any Trust provided for in this Declaration shall terminate, either by reason of death or other cause, any accrued net income from such Trust undistributed by the

Trustee on the date of such termination shall be held, administered, and distributed by the Trustee in the same manner as if such income had accrued and been received by the Trustee after the date such beneficiary's right to receive payments from such Trust terminated.

Section 5.02. Periodic Accountings. The Trustee shall periodically, at least annually, prepare and deliver to the Trustor and to each beneficiary then receiving or entitled to receive income and after the Trustor's death, to each remainder beneficiary, an accounting in writing of the Trustee's administration of the Trusts provided for in this Declaration, either in the form of a fiduciary tax return or in the normal form and content of Trustee's statements then being furnished for Trusts of this type. If no written objections are received within sixty days by the Trustor, the remainder beneficiaries will have been deemed to have accepted and approved the accounting and shall constitute an absolute release from any and all liability for any matters stated in such accounting. Such approval and release shall be binding not only on the Trustor or beneficiary who signed it, but also on the administrators, executors, successors, and assigns of such Trustor or beneficiary.

Section 5.03. Spendthrift Provision. Except as otherwise expressly provided in this Declaration, no beneficiary of any Trust provided for in this Declaration shall have any right, power, or authority to alienate, encumber, or hypothecate his or her interest in the principal or income of such Trust in any manner, nor shall such interest of any beneficiary be subject to claims of his or her creditors or liable to attachment, exclusion, or other process of law.

Section 5.04. Division or Distribution in Kind or in Cash. On any division of the assets of the Trust Estate into shares or partial shares and on any final or partial distribution of the assets of the Trust Estate or any Trust provided for in this Declaration, the Trustee, in its absolute discretion, may divide and distribute such assets in kind, may divide or distribute

undivided interests in such assets, or may sell all or any part of such assets and make division or distribution in cash or partly in cash and partly in kind. The decision of the Trustee, either prior to or on any division or distribution of such assets, as to what constitutes a proper division or distribution of such assets of the Trust Estate or any trust provided for in this Declaration shall be binding on all persons in any manner interested in any Trust provided for in this Declaration. The income tax bases of assets allocated or distributed non-prorata need not be equivalent and may vary to a greater or lesser amount, determined by the Trustee in his discretion, and no adjustment need be made to compensate for any difference in bases.

Section 5.05. Definitions. The terms "child" and "children" as used in this Declaration mean lawful blood descendants in the first degree of the parents designated and includes children legally adopted. "Issue" shall mean lawful lineal descendants in any degree of the ancestor designated. "Right of representation" shall mean that distribution shall be in as many shares as there are living members of the next generation of the parent designated receiving one share and the share of each deceased member of that generation who leaves issue then living being divided in the same manner among his or her issue. The term "Trustee" as used in this Declaration shall include the plural "Co-Trustees" as well as the singular and shall refer to each and every Trustee and Co-trustee and Successor Trustee named herein, or otherwise appointed, except as may be provided herein. The word "living" shall include unborn persons during the period of gestation. The masculine, feminine, or neuter gender, and the singular or plural number, shall each be deemed to include the others whenever the context so indicates.

Section 5.06. Law for Construction of Trusts. This Declaration of Trust and the validity of, construction of, and all rights under the Trusts provided for in this Declaration shall be governed by the laws of the State of California.

Section 5.07. Invalidity of Any Provision. Should any provision of this Declaration be or become invalid or

unenforceable, the remaining provisions of this Declaration shall be and continue to be fully effective.

Section 5.08. Singular Includes Plural. The term "Trustee" as used in this Declaration shall include the plural as well as the singular and shall refer to each and every Trustee named herein, or otherwise appointed, except as may be provided herein together with an account for all acts affecting the Trust since the date of any prior accounting.

EXECUTED on July 20, 1994, at Whittier, California.

Elizabeth S. Smith
ELIZABETH S. SMITH, Trustor

I, HEREBY ACCEPT THE ASSETS OF THE TRUST PURSUANT TO THE ABOVE PROVISIONS.

Date: July 20, 1994

Elizabeth S. Smith
ELIZABETH S. SMITH, Trustee

STATE OF CALIFORNIA)
) ss.
COUNTY OF LOS ANGELES)

On July 20, 1994, before me, ELIZABETHANNE MILLER ANGEVINE, notary public, personally appeared ELIZABETH S. SMITH, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Elizabeth M. Angevine
(Signature of Notary Public)



Exhibit "A"

I, ELIZABETH S. SMITH, hereby grant, transfer and convey to the Trustee of the CLIFFORD O. SMITH and ELIZABETH S. SMITH REVOCABLE 1991 TRUST, all of my right, title and interest in and to my jewelry, objects d'art, clothing, household furniture and furnishings, automobiles and all other personal effects, and all other real or personal property that I own now or acquire later during my lifetime -- including my residence commonly known as 15255 Quail Lane, La Mirada, California and all cash, bank accounts, stocks and bonds, general and limited partnership interest, promissory notes and trust deeds payable to me (or my interest in any such property), together with any insurance on such property.

This transfer of assets shall be binding and effective as to our heirs and assigns.

I hereby agree to sign such documents and take such actions as are necessary to effectuate the aforesaid transfer as a matter of public record (e.g. the recording of real estate deeds in the county recorder's office).

Executed this 20th day of July, 1994, at Whittier, California.

Elizabeth S. Smith
ELIZABETH S. SMITH, Trustor

In my capacity as Trustee of the CLIFFORD O. SMITH and ELIZABETH S. SMITH REVOCABLE 1991 TRUST, I hereby accept transfer and delivery of the above states assets.

Executed this 20th day of July, 1994, at Whittier, California

Elizabeth S. Smith
ELIZABETH S. SMITH, Trustee

**THIRD AMENDMENT TO THE DECLARATION OF TRUST OF THE
CLIFFORD O. SMITH AND ELIZABETH S. SMITH REVOCABLE 1991 TRUST**

ELIZABETH S. SMITH, of La Mirada, Los Angeles County, California, declares that she is amending her Declaration of Trust dated October 9, 1991, under Section 1.13 of the Amendment and Restatement of Trust executed on July 20, 1994, as follows:

The Second Amendment has a typographical error and has been revoked and destroyed. This amendment is the actual Second Amendment without the typographical error.

Section 1.06. Successor Trustee., is hereby amended as follows:

Section 1.06. Successor Trustee.

On the death of the Trustee or last Co-trustee, or should such Trustee resign or become unable for any reason, to serve as Trustee of the Trusts provided for in this Declaration, MERRILL LYNCH TRUST COMPANY OF CALIFORNIA, A California Corporation, shall forthwith become Successor Trustee of the Trusts provided for in this Declaration, shall succeed to all title of the Trustee to the Trust Estate, and shall have all the powers, rights, discretions, and obligations conferred on such Trustee by this Declaration. No bond shall be required of any Trustee or Successor Trustee named herein.

Section 1.07. Second Successor Trustee., is hereby removed.

Section 1.09. Corporate Trustee., is hereby amended as follows:

Section 1.09. Corporate Trustee.

Any corporate Trustee, whether acting as a Co-trustee or as sole Trustee, shall be entitled to its full and regular fee according to its schedule applicable to this type of Trust from

Original document to be found with

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Whittier, California 90601-4414
Telephone: (310) 464-1150

time to time. This fee has been agreed upon by the Trustor and MERRILL LYNCH TRUST COMPANY OF CALIFORNIA, A California Corporation, on an agreement dated February 12, 1996.

Section 3.02. Division and Distribution on Death of Trustor., is hereby amended as follows:

Section 3.02. Division and Distribution on Death of Trustor.

On the death of the Trustor, the Trustee shall divide the Trust into the following shares:

1. One Thousand dollars (\$1,000.00) shall be distributed, free of trust, to the Board of Directors and its successors forever to be used in such manner as the Board of Directors determines of the LA MIRADA MEALS ON WHEELS, a non-profit organization whose current address is 12900 Bluefield Avenue, La Mirada, California.
2. One Thousand dollars (\$1,000.00) shall be distributed, free of trust, to the Board of Directors and its successors forever to be used in such manner as the Executive Board of Directors determines of the NORWALK WOMEN'S CLUB, a non-profit organization whose current address is P.O. Box 281, Norwalk, California, to be used for scholarships in the year of receipts.
3. Five percent (5%) of the remaining Trust shall be distributed, free of trust, to the Board of Directors and its successors forever to be used in such manner as the Board of Directors determines of the SCHOOL OF THEOLOGY, at CLAREMONT, whose current address is 1325 N. College Avenue, Claremont, California.
4. Ninety-five percent (95%) of the remaining trust shall be divided in equal shares, one such share to be held in Trust for JANET BAUCHWITZ of Lake Arrowhead, California, if she survives me and if not her gift shall lapse and one share shall be held in trust for the LA MIRADA UNIFIED METHODIST CHURCH, a non-profit organization as specified below and if they have changed location by the Trustor's death then this gift shall go to the Board of Directors and its successors forever to be used in such

manner as the Board of Directors determines of the SCHOOL OF THEOLOGY at CLAREMONT, whose current address is 1325 N. College Avenue, Claremont, California.

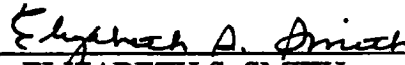
The Trustee shall administer and distribute these subtrust as follows:

- a. Each year JANET BAUCHWITZ shall receive a lump sum of interest and principal. The lump sum shall be \$15,000.00 for the first five (5) years and \$25,000.00 for the subsequent years until the trust is depleted by distributions or when JANET BAUCHWITZ is deceased, whichever event comes first. If there is remaining trust assets in the trust for JANET BAUCHWITZ at her death, these assets shall be distributed free of trust to the Board of Directors and its successors forever to be used in such manner as the Board of Directors determines of the SCHOOL OF THEOLOGY at CLAREMONT, whose current address is 1325 N. College Avenue, Claremont, California.
- b. LA MIRADA UNIFIED METHODIST CHURCH, a non-profit organization, shall receive a lump sum of interest and principal per year to be used for repair and maintenance of the Church buildings and grounds that exist at the time of the Trustor's death and the Church's equipment. The Church shall put up a small plaque in the kitchen with the word's "Tink's Kitchen". The lump sum shall be \$15,000.00 for each of the first five years after the Trustor's death and \$25,000.00 for each of the subsequent years until the fund is exhausted or the LA MIRADA METHODIST CHURCH changes its location, whichever event occurs first. If there are remaining trust assets and the LA MIRADA METHODIST CHURCH has changed its location, then these remaining funds will go to the Board of Directors and its successors forever to be used in such manner as the Board of Directors determines of the SCHOOL OF

THEOLOGY, at CLAREMONT, whose current address is 1325 N. College Avenue, Claremont, California.

1. I declare that I have read the foregoing and I certify it correctly states the amendment of the terms and conditions under which the Trust Estate is to be held, managed, administered and disposed of by the Trustee.
2. I approve such Declaration of Amendment of Trust in all particulars as the Trustee named in the Declaration of Trust to which this Declaration of Amendment of Trust applies. I accept the Trust as provided in said Declaration of Trust as amended by this Declaration of Amendment of Trust.

Dated: April 11, 1996


ELIZABETH S. SMITH

STATE OF CALIFORNIA

)


) ss.

COUNTY OF LOS ANGELES

)

On April 11, 1996, before me, ELIZABETHANNE MILLER ANGEVINE, notary public, personally appeared ELIZABETH S. SMITH, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.


(Signature of Notary Public)



FOURTH AMENDMENT TO THE
DECLARATION OF TRUST OF THE
CLIFFORD O. SMITH AND ELIZABETH S. SMITH REVOCABLE 1991 TRUST
AKA THIRD AMENDMENT

ELIZABETH S. SMITH, of La Mirada, Los Angeles County, California, declares that she is amending her Declaration of Trust dated October 9, 1991, under Section 1.13 of the Amendment and Restatement of the Trust executed on July 20, 1994, as follows:

The Second Amendment has a typographical error and has been revoked and destroyed. There is a "Third Amendment" which is actually the Second Amendment. This amendment is actually the Third Amendment.

Section 3.02 Division and Distribution on Death of Trustor., is hereby amended as follows:

Section 3.02 Division and Distribution on Death of Trustor.

On the death of the Trustor, the Trustee shall divide the Trust into the following shares:

1. All of the Trustor's tangible personal property located in or about the Trustor's residence, including her jewelry, clothing, household furniture and furnishings and her personal automobile and her interest in such property together with any insurance on the property to JANET BAUCHWITZ and if not the gifts shall lapse.
2. Two Thousand Dollars (\$2,000) shall be distributed, free of trust, to the Board of Directors and its successors forever to be used in such manner the Board of Directors determines to the LA MIRADA MEALS ON WHEEL, a non-profit organization whose current address is 12900 Bluefield Avenue, La Mirada, California.

3. One Thousand Dollars (\$1,000) shall be distributed, free of trust, to the Board of Directors and its successors forever to be used in such manner the Executive Board of Directors determines to the NORWALK WOMEN'S CLUB, a non-profit organization whose current address is PO Box 281, Norwalk, California. Five percent (5%) of the remaining Trust shall be distributed, free of trust, to the CLAREMONT SCHOOL OF THEOLOGY to be added to the Clifford and Elizabeth Smith endowed scholarship, whose current address is 1325 N. College Avenue, Claremont, California.
4. Ninety-five percent (95%) of the remaining Trust shall be divided in equal shares, one such share to be held in Trust for JANET BAUCHWITZ of Lake Arrowhead, California, if she survives me and if not her gift shall lapse and go to the CLAREMONT SCHOOL OF THEOLOGY to be added to the Clifford and Elizabeth Smith endowed scholarship, and the other share shall be held in trust for the LA MIRADA UNIFIED METHODIST CHURCH, a non-profit organization as specified below and its Board of Directors and its successors forever for as long as all official services delivered by the church's then minister and are delivered primarily in the English language and the church building is not sold. If either of these two requirements are not met, in the absolute discretion of the trustee, then this gift shall go to the CLAREMONT SCHOOL OF THEOLOGY to be added to the Clifford and Elizabeth Smith endowed scholarship, whose current address is 1325 N. College Avenue, Claremont, California.

The Trustee shall administer and distribute these subtrust as follows:

- a. Each year JANET BAUCHWITZ shall receive a lump sum of interest and principal. The Trustee shall pay a lump sum of \$25,000 per year, until the trust is depleted by distributions or when JANET BAUCHWITZ is deceased, whichever event comes first. If there is remaining trust assets in the trust for JANET BAUCHWITZ at her death, these assets shall be distributed free of trust to the CLAREMONT SCHOOL OF THEOLOGY to be added to the Clifford and Elizabeth Smith endowed scholarship, whose current address is 1325 N. College Avenue, Claremont,

California.

- b. LA MIRADA UNIFIED METHODIST CHURCH, a non-profit organization shall receive a lump sum of interest and principal per year to be used for repair and maintenance of the Church buildings and grounds, church equipment, parking lot and repair and replacement of office equipment that exist at the time of the Trustor's death. The Church shall put up a small plaque in the kitchen with the word's "Tink's Kitchen". The Trustee shall pay the lump sum of \$25,000 per year, until the fund is exhausted, or until the Church buildings are sold or if the Church no longer has all official Sunday services, delivered by this Church's then minister, primarily in the English language, whichever event occurs first. If there are remaining trust assets and any of the events described above occur, then these remaining funds will go to the to the CLAREMONT SCHOOL OF THEOLOGY to be added to the Clifford and Elizabeth Smith endowed scholarship, whose current address is 1325 N. College Avenue, Claremont, California.

1. I declare that I have read the foregoing and I certify it correctly states the amendment of the terms and conditions under which the Trust Estate is to be held, managed, administered and disposed of by the Trustee.
2. I approve such Declaration of Amendment of Trust in all particulars as the Trustee named in the Declaration of Trust to which this Declaration of Amendment of Trust applies. I accept the Trust as provided in said Declaration of Trust as amended by this Declaration of Amendment of Trust.

Dated: November 18, 1998


ELIZABETH S. SMITH

STATE OF CALIFORNIA

)

) ss.

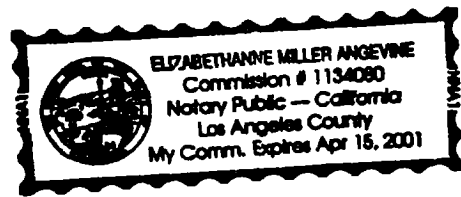
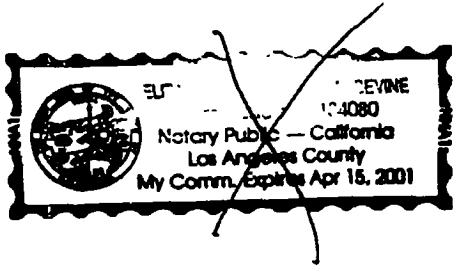
COUNTY OF LOS ANGELES

)

On November 18, 1998, before me, ELIZABETHANNE MILLER ANGEVINE, notary public, personally appeared ELIZABETH S. SMITH, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Elizabeth Miller Angevine
(Signature of Notary Public)



FIFTH AMENDMENT TO THE
DECLARATION OF TRUST OF THE
CLIFFORD O. SMITH AND ELIZABETH S. SMITH REVOCABLE 1991 TRUST
AKA FOURTH AMENDMENT

ELIZABETH S. SMITH, of La Mirada, Los Angeles County, California, declares that she is amending her Declaration of Trust dated October 9, 1991, under Section 1.13 of the Amendment and Restatement of the Trust executed on July 20, 1994, as follows:

The Second Amendment has a typographical error and has been revoked and destroyed. There is a "Third Amendment" which is actually the Second Amendment and a "Fourth Amendment" which is actually the Third Amendment. This amendment is actually the Fourth Amendment.

Section 1.06. Successor Trustee is hereby amended to read as follows:

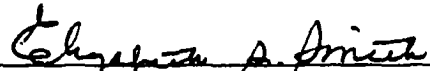
Section 1.06. Successor Trustee.

On the death of the Trustee or last Co-Trustee, should such Trustee resign or become unable for any reason, to serve as Trustee of the Trusts provided for in this Declaration, MERRILL LYNCH TRUST COMPANY OF CALIFORNIA, a California Corporation and WILLIAM BAUCHWITZ, shall forthwith become Successor Co-Trustees of the Trusts provided for in this Declaration and shall succeed to all title of the Trustees to the Trust Estate, and shall have all the powers, rights, discretions and obligations conferred on such Trustees by this Declaration. If either Successor Co-Trustee resigns or become unable for any reason, to serve as Successor Co-Trustee of the Trusts provided for in this Declaration, the remaining Successor Co-Trustee shall act as Sole Successor Trustee. No

bond shall be required of any Trustee or Successor Trustee named herein

1. I declare that I have read the foregoing and I certify it correctly states the amendment of the terms and conditions under which the Trust Estate is to be held, managed, administered and disposed of by the Trustee.
2. I approve such Declaration of Amendment of Trust in all particulars as the Trustee named in the Declaration of Trust to which this Declaration of Amendment of Trust applies. I accept the Trust as provided in said Declaration of Trust as amended by this Declaration of Amendment of Trust.

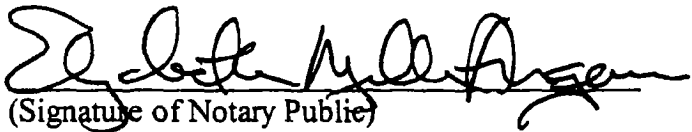
Dated: November 24, 1999

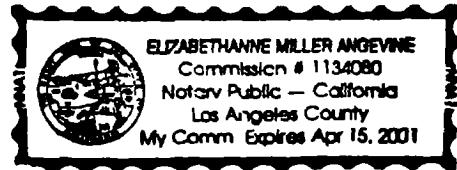

ELIZABETH S. SMITH

STATE OF CALIFORNIA)
) ss.
COUNTY OF LOS ANGELES)

On November 24, 1999, before me, ELIZABETHANNE MILLER ANGEVINE, notary public, personally appeared ELIZABETH S. SMITH, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.



(Signature of Notary Public)



ACCEPTANCE BY SOLE SUCCESSOR TRUSTEE
TO THE CLIFFORD O. SMITH AND ELIZABETH S. SMITH
REVOCABLE 1991 TRUST DATED
OCTOBER 9, 1991

I, WILLIAM BAUCHWITZ, hereby accept the appointment and responsibilities of Sole Successor Trustee to the Clifford O. Smith and Elizabeth S. Smith Revocable 1991 Trust, dated October 9, 1991.

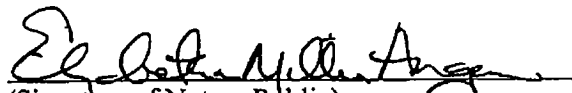
Dated: February 26, 2001


WILLIAM BAUCHWITZ
Sole Successor Trustee

STATE OF CALIFORNIA)
) ss.
COUNTY OF LOS ANGELES)

On February 26, 2001, before me, SANDY R. BRADSHAW, notary public, personally appeared WILLIAM BAUCHWITZ, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.


(Signature of Notary Public)



LAW OFFICES
MILLER & ANGEVINE
A Professional Corporation
13215 E. Penn Street, Suite 205
Whittier, California 90602-1722
Telephone: (562) 464-1150

**DECLARATION OF ELIZABETHANNE MILLER ANGEVINE
RE: NOTARY ACKNOWLEDGMENT**

I, ELIZABETHANNE MILLER ANGEVINE, declare as follows:

1. That I am the Notary Public who performed the notarial services on February 26, 2001 for WILLIAM BAUCHWITZ, on the Acceptance by Sole Successor Trustee to the Clifford O. Smith and Elizabeth S. Smith Revocable 1991 Trust dated October 9, 1991.
2. The notary acknowledgment states that SANDY R. BRADSHAW, who is a staff member at my office, was the notary, which is incorrect. At the time of signing the acknowledgment I did not notice that the incorrect name was on the notary acknowledgment and signed the acknowledgment as it was. The name in the notary acknowledgment should read "ELIZABETHANNE MILLER ANGEVINE", not "SANDY R. BRADSHAW".

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 23rd day of January, 2012, at Whittier, California.


ELIZABETHANNE MILLER ANGEVINE